COREY SWARNER

CPC, MBA

Principal

+1 503 227 0634



Current Responsibility

Corey Swarner is a principal and defined benefit pension consultant in the Portland, Oregon office of Milliman. He joined the firm in 2008.

Professional Work Experience

Corey has assisted clients with all aspects of defined benefit plan administration, including participant benefit calculations, qualified domestic relations orders, correction calculations, government filings, and the design of participant communications. Corey works on corporate, multi-employer, and public sector pension plans. Corey taught Science and Mathematics for 12 years prior to joining Milliman.

Professional Designation

Certified Pension Consultant

Education

- BA, Secondary Education in Advanced Mathematic, Concordia University
- Masters in Business Administration, Portland State University

Presentations and Publications

- Case Study: "Delivering relief and expertise for a client administering small, frozen pension plans."
 https://us.milliman.com/en/insight/case-study-delivering-reliefand-expertise-for-a-client-administering-small-frozen-pensionplans
- "The anatomy of a lump-sum conversion." https://us.milliman.com/en/insight/the-anatomy-of-a-lumpsum-conversion

